

No. S-226670
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,
S.B.C. 2002, C. 57, AS AMENDED AND THE *BUSINESS
CORPORATIONS ACT*, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING
CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

SEALING ORDER

BEFORE) THE HONOURABLE MADAM) 28/JUNE/2023
) JUSTICE FITZPATRICK)

ON THE APPLICATION of FTI Consulting Canada Inc., in its capacity as court-appointed monitor of Trevali Mining Corporation (in that capacity, the "**Monitor**"), coming on for hearing at 800 Smithe Street, Vancouver, British Columbia on June 28, 2023, and on hearing John Sandrelli and Eamonn Watson, counsel for the Monitor, and those other counsel listed on **Schedule "A"** hereto; **AND UPON READING** the material filed, including the Twelfth Report of the Monitor, dated June 26, 2023, and the Confidential Supplemental Report to the Twelfth Report of the Monitor, dated June 26, 2023; **AND** pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, the *Supreme Court Civil Rules* and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS that:

- 1. **Access to Sealed Items permitted by:**
 - Counsel of Record
 - Parties on Record
 - Further Court Order
 - Others
-

2. **Items to be sealed:**

Document Name:	Date filed: <i>(Date on Court Stamp)</i>	Number of copies filed, including any extra copies for the judge.	Duration of sealing order: <i>(to specific date or until further order)</i>	Sought	Granted	
					Yes	No
1) <u>Entire File</u>	Various			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2) <u>Specific Documents:</u> Confidential Supplemental Report to the Twelfth Report of the Monitor, dated June 26, 2023	To be filed.	One copy, to be sealed.	To and including July 28, 2023, subject to any application to extend this date.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3) <u>Clerk's Notes</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4) <u>Order</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5) <u>Reasons for Judgment</u>				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

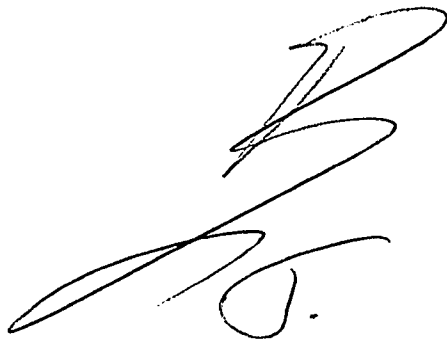
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3. Endorsement of this Order by counsel appearing on this Application, other than counsel for the Monitor, is hereby dispensed with.

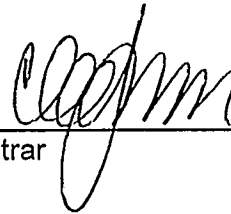
THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Eamonn Watson
Lawyer for the Monitor



BY THE COURT.



Registrar



Schedule "A"

COUNSEL NAME	PARTY REPRESENTED
Peter Bychawski	Trevali Mining Corporation
Lance Williams and Ashley Bowron	Glencore International AG, Glencore AG, Glencore Canada Corporation
Amanda Manasterski	Directors of Trevali Mining Corporation
Tevia Jeffries	The Province of New Brunswick
Sage Nematollahi	Ad Hoc Committee of Trevali Mining Corporation Shareholders

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Attention: Eamonn Watson

File No. 584476-8